



 UNIVERSITY of MARYLAND
BALTIMORE
220 Arch Street, 13th Floor,
Baltimore, MD 21201



UNIVERSITY of MARYLAND
BALTIMORE

Place
stamp
here

Office of Planned Giving
University of Maryland, Baltimore
220 Arch Street, 13th Floor
Baltimore, MD 21201

The SAVVYDONOR
PLANNED GIVING NEWSLETTER



INSIDE THIS ISSUE:
**SCHOOL OF DENTISTRY ANNOUNCES FIFTH
ENDOWED PROFESSORSHIP**
DO I NEED A WILL?

 UNIVERSITY of MARYLAND
BALTIMORE

Contact us at **877-706-4406** to get started.
umaryland.edu/plannedgiving

The SAVVYDONOR
PLANNED GIVING NEWSLETTER

 UNIVERSITY of MARYLAND
BALTIMORE

SPRING 2023

SCHOOL OF DENTISTRY ANNOUNCES FIFTH ENDOWED PROFESSORSHIP

**“THE DENTAL FACULTY WERE
INSTRUMENTAL IN TEACHING
THE LATEST TECHNOLOGIES
AND TECHNIQUES AND DE-
MANDING EXCELLENCE EVERY
STEP OF THE WAY.”**



This sentiment from Gordon Bell, DDS '89, explains his desire to invest in faculty excellence at the University of Maryland School of Dentistry (UMSOD) through the recently announced Gordon M. Bell, DDS, and Holly G. Bell, CRNP, Endowed Professorship, the fifth endowed professorship at UMSOD. Citing the critical role faculty mentors played in his clinical education, Bell has ensured the same experience for future generations of oral health professionals.

“I did not take the traditional path to dentistry, but once enrolled, I knew I had found my true vocation,” said Bell, who grew up in Washington, D.C., and met Holly on a blind date while he was working as a mechanic.

Having previously included UMSOD in their estate plans, the Bells said their visit and tour of the school sparked an interest in shaping their gift into a permanent endowment that would advance faculty excellence. The endowment will be created out of their estate assets, a strategy that many find achievable to create a large enough endowment to permanently fund a faculty position.

With her support and encouragement, Bell enrolled at the University of Maryland, College Park and earned a degree in microbiology in 1985. He credits a volunteer position at a nursing home with sparking his interest in dentistry. He saw an enormous need for affordable and skilled dental care for the elderly and applied to nine dental schools before choosing UMSOD.

Creating a Lasting Legacy

The endowment creates a lasting dental legacy for Bell, who followed a winding route to UMSOD and his lifelong passion.

Scan the QR code to watch the Bells' share their story and learn why they became legacy gift donors to the school.

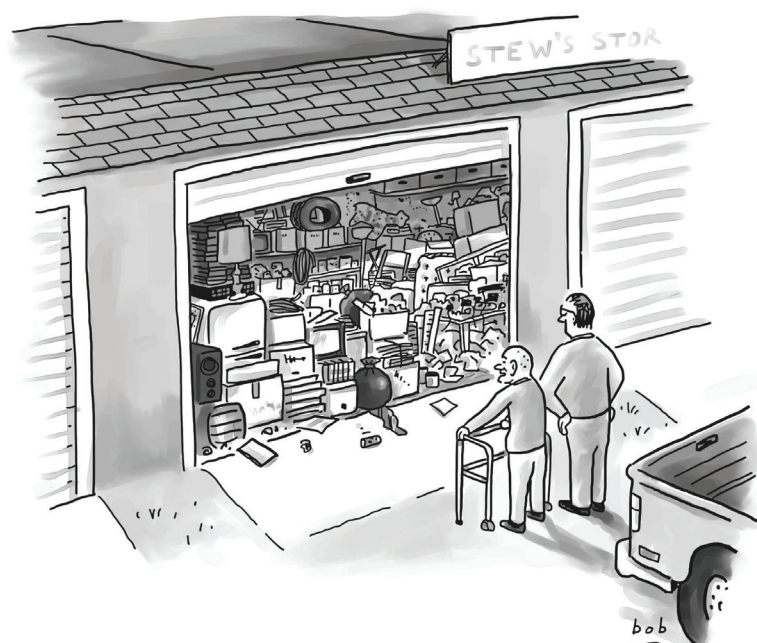


DO I NEED A WILL?

There is a common misconception that only the rich need to make a will. That is not true. A will eases the pain of your passing on those you leave behind, and without a will, regardless of your personal wishes, state laws will determine the transfer of your estate.

There is an even bigger misconception that only the super-rich leave money to charity when they die. That's also not true. The fact is that most gifts by will, (bequests), are made by everyday people who want to have a lasting, positive impact on their community and the institutions they hold dear.

Your generosity will ensure that the University of Maryland, Baltimore will continue to provide exceptional service to our students for generations to come.



“One day Son all this will be yours.”

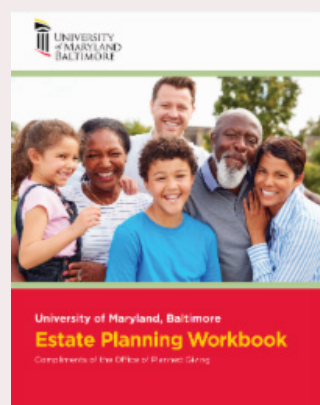
TAKE THE NEXT STEP TO PLANNING YOUR ESTATE

Motivating yourself to begin estate planning can be challenging. We'd like to send you a complimentary kit to help you get started.

Subjects covered include:

- Planning your estate
- Planning your retirement and preserving your assets
- Estate planning with special needs and long-term care considerations
- Charitable giving through financial and estate planning

Download a copy of our FREE estate planning workbook by scanning the QR code, or contact Liz Connors at: **(410) 706-5911 | plannedgiving@umaryland.edu**



WHY UMBF? FOUR REASONS TO INCLUDE UNIVERSITY OF MARYLAND BALTIMORE FOUNDATION IN YOUR WILL

A Gift by Will Is Easy to Make

A bequest is one of the easiest charitable gifts to make. It is simple to implement, and easy to change should you ever need to. You can give specific property or designate a dollar amount or a percentage of your estate. You can also designate The University of Maryland Baltimore Foundation, Inc (UMBF) as a beneficiary of your retirement plan or life insurance policy.

A Gift by Will Does Not Alter Your Current Lifestyle

Making a bequest is a way of demonstrating your commitment to the future of UMB that does not affect your current asset balance or cash flow. There are no substantial costs, and the gift can easily be modified to address your changing needs.

A Gift by Will Can Change Lives

Every student at UMB has been the direct beneficiary of the generations of alumni and donors who preceded them. Gifts to UMBF play an essential role in sustaining fundamental traditions of excellence in education and moving the University forward to respond to the needs of today and tomorrow. A bequest can help UMB further its mission and continue making a difference for generations to come.

A Will Creates A Lasting Legacy

Including a charitable organization in your will is a great way to bring dignity, meaning, and purpose to a life well lived. You can demonstrate your commitment to the future of the UMB and, better yet, a bequest can allow you to increase your support to a level you may have always wanted to but were unable to during your lifetime.

IF YOU WOULD LIKE TO REMEMBER UMBF IN YOUR WILL

Sample testamentary language for a will or living trust:

I give [\$___ or ___%] to The University of Maryland Baltimore Foundation, Inc., Federal Tax Identification Number 31-1678679, for the benefit of the University of Maryland School of [_____], to be used for [its general educational purposes] OR [the following purpose(s): _____].

For beneficiary designations on retirement accounts or insurance policies, be sure to include the following:

Legal name: University of Maryland Baltimore Foundation, Inc.
I.D. No.: 31-1678679

You don't have to be wealthy to make a difference. Whoever you are, whatever your situation, you can help make a better world by including a charity in your will. We would be happy to work with you and your advisors to explore how a bequest might work for you.



Name(s) _____

Address _____

City, State, Zip _____

Home Phone _____

Other Phone _____

Email Address _____

For confidentiality, tear, fold, tape and return.

I am pleased to inform you that:

- I have included UMBF in my estate plans.
- I am considering including UMBF in my estate plans.

Please send me information on the following:

- A gift by will or trust
- Estate planning
- Other ways to give

If you have any questions, contact **John McKee, MA**, Interim Associate Vice President, Philanthropy, **877-706-4406**, plannedgiving@umaryland.edu

Visit us at umaryland.edu/plannedgiving to learn more.